revance®
REMARKABLE SCIENCE. ENDURING PERFORMANCE.™

INVESTOR FACT SHEET

Issued May 12, 2018

KEY HIGHLIGHTS

April 19, 2018
Revance Investor Day Highlights New Neuroscience Indications in Development

February 28, 2018
Mylan to Bring a Biosimilar of BOTOX® to Market through Collaboration and License Agreement with Revance

COMPANY BASICS

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Employees: 136*
Website: www.revance.com

Stock Symbol: RVNC
Stock Exchange: NASDAQ
Market Cap: ~$1.1 billion*

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DRIVING INNOVATION IN NEUROMODULATION

ABOUT REVANCE THERAPEUTICS, INC.

Revance, a Silicon Valley-based biotechnology company, is committed to the advancement of remarkable science. The company is developing a portfolio of products for aesthetic medicine and therapeutic indications in neuroscience. Revance's science is based upon a unique proprietary, stabilizing excipient peptide technology, which when combined with active drug molecules, may help address current unmet needs.

Revance's initial focus is on developing DaxibotulinumtoxinA, the company's highly purified botulinum toxin Type A, for a broad spectrum of aesthetic and therapeutic indications, including facial wrinkles, muscle movement disorders and chronic migraine. Current sales of neuromodulators are estimated to be $4 billion globally and are expected to grow to $7 billion by 2024.** The company anticipates that its product candidates will contribute to that growth.

The company's lead drug candidate, DaxibotulinumtoxinA for Injection (RT002), is currently in Phase 3 clinical development and has the potential to be the first long-acting neuromodulator and the first innovation in neuromodulation in 30 years, providing both increased response rates and extended duration of effect. Revance is studying RT002 for the treatment of glabellar lines, cervical dystonia, plantar fasciitis, upper limb spasticity and chronic migraine.

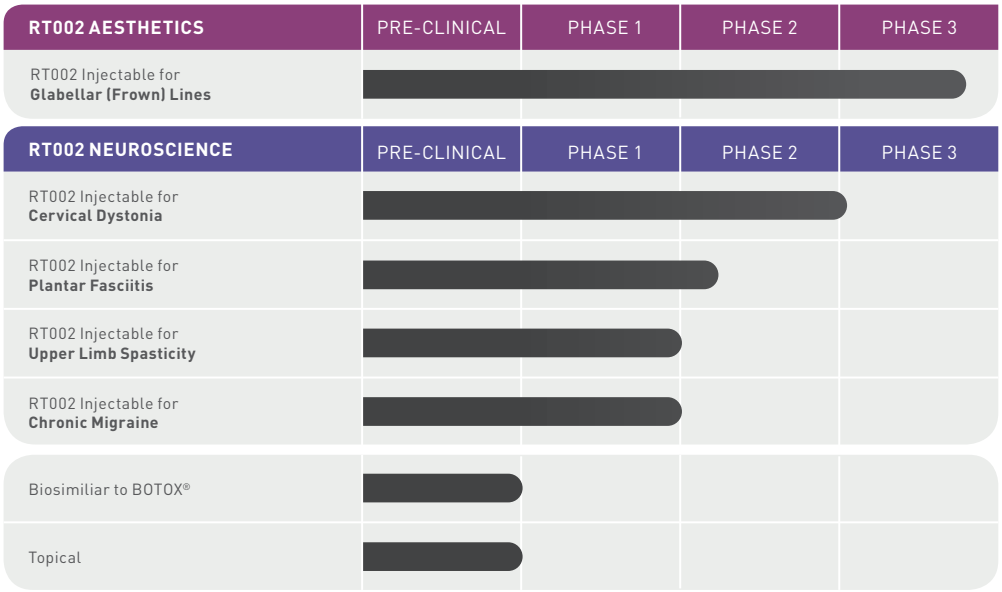
The company also is developing a topically applied neuromodulator for aesthetic and therapeutic indications, DaxibotulinumtoxinA Topical, and has a collaboration and license agreement with Mylan to develop and commercialize a biosimilar to BOTOX®. Beyond botulinum toxin, Revance believes that its proprietary, stabilizing excipient peptide technology has the potential to enhance the performance of other macromolecules used in a variety of products—from over-the-counter beauty products to prescription drugs used daily to treat chronic diseases.

PROPRIETARY PEPTIDE TECHNOLOGY

Revance used its unique proprietary peptide technology to formulate RT002. The process binds a highly purified botulinum toxin Type A with a unique proprietary stabilizing excipient peptide, which is not used in other neuromodulators. In addition, other botulinum toxin products in the U.S. use human serum albumin (HSA) and other animal-sourced ingredients in their formulations, which carry the risk of transmission of pathogens. The noncovalent bond formed between the peptide and the botulinum toxin may enable longer residence time of botulinum toxin Type A, which could explain RT002's long duration of effect.

ADVANCING NEUROMODULATOR PIPELINE

DaxibotulinumtoxinA is a "Pipeline within a Product"



*As of March 31, 2018
**Source: Global Industry Analysts, Inc. Botulinum Toxin –A Global Strategic Business Report, Jan 2018

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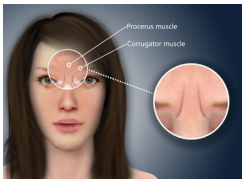
REVANCE'S CLINICAL PROGRAMS

AESTHETICS

Revance is focusing on the largest segment within facial aesthetics, glabellar (frown) lines, which represents a nearly $1 billion global opportunity.

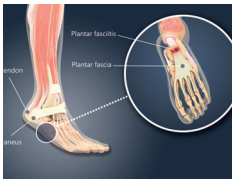


Neuromodulators work by inhibiting the muscles that make the movements that cause lines to appear on the face. When injected in very small amounts directly into the underlying muscle, the neuromodulator causes the muscle to relax so that the overlying skin is smoothed out, reducing the appearance of wrinkles. Currently marketed neuromodulators have shown duration of effect of approximately 3-4 months. In Revance's SAKURA 1 and SAKURA 2 Phase 3 pivotal trials, DaxibotulinumtoxinA for Injection (RT002) achieved a 6-month duration of effect. The company plans to complete the SAKURA 3 open-label, long-term safety study in the second half of 2018, and pending FDA approval, launch RT002 to treat frown lines in the U.S. in 2020.

THERAPEUTICS

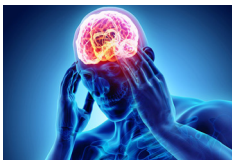
Revance plans to build a significant therapeutics portfolio, primarily focused in neuroscience indictions. The company has conducted clinical studies in cervical dystonia and plantar fasciitis and in April 2018 announced plans to expand clinical research into adult upper limb spasticity and chronic migraine.

Cervical dystonia is a very painful and debilitating neurologic disorder affecting the neck and shoulder muscles. Treatment for cervical dystonia involves regular neurological intervention. The most commonly prescribed treatment for cervical dystonia is botulinum toxin Type A, which can reduce the signs and symptoms of the affliction. In May 2017, Revance released positive 24-week results from its Phase 2 dose-escalating trial using RT002 injectable for the treatment of cervical dystonia and was granted Orphan Drug Designation by the FDA in December 2017. In the second quarter of 2018, the company plans to initiate a Phase 3 study for the treatment of cervical dystonia.



Plantar fasciitis, the most common cause of heel pain, is triggered by inflammation of the connective tissue in the arch of the foot. In April, the company reported 16-week results from a Phase 2a trial using RT002 injectable to reduce the signs and symptoms of plantar fasciitis. A 58% reduction in pain was observed in patients treated with RT002, although the results were not statistically significant as compared to placebo. The company plans to initiate a second Phase 2 trial in the second half of 2018.

Patients with **upper limb spasticity** experience spasms and tightness of muscles caused by stroke, multiple schlerosis or spinal injuries. Revance plans to leverage its experience in cervical dystonia to pursue an accelerated development path for RT002 as a long-acting treatment. The company plans to initiate Phase 2 studies in adult upper limb spasticity in the fourth quarter of 2018.



Between three and four million Americans experience **chronic migraine**, which is characterized by at least 15 headache days per month. Current treatment with a short-acting neuromodulator requires 31 injections administered four times annually. With a goal of eventually providing a product requiring fewer injections and fewer treatments per year, Revance plans to begin Phase 2 studies of RT002 in chronic migraine in 2019.

2018 FINANCIAL OUTLOOK (AS OF MAY 8, 2018)

The company had cash and investments of $269 million at March 31, 2018. Cash burn for 2018 is expected to be in the range of $117-$137 million.

SELL-SIDE COVERAGE

FIRM	ANALYST
Barclays	Doug Tsao
Cantor Fitzgerald	Louise Chen
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Goldman Sachs	Dana Flanders
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Piper Jaffray & Company	David Amsellem
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Chief Commercial Officer and President, Aesthetics & Therapeutics

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Justin Ford
VP, Human Resources and Head of People

FORWARD-LOOKING STATEMENTS

This Investor Fact Sheet contains forward-looking statements. Forward-looking statements are subject to risks and uncertainties that could cause actual results to differ materially from our expectations. These risks and uncertainties are risks described in the "Risk Factors" section of the Form 10Q filed May 9, 2018. These forward-looking statements speak only as of the date hereof. Revance disclaims any obligation to update these forward-looking statements.